

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 11, 2005

REGISTRATION NO.: 24747

BONDS ISSUED BY: Sherwood Cass R-VIII School District

AMOUNT OF ISSUE: \$3,165,000.00

COUNTY: of Cass

DATE OF ISSUE: May 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$2,910,000 principal amount to be used for the purpose of crossover refunding the Refunded Bonds, Series 2000; and II. \$490,000 principal amount to be used for the purpose of renovating, improving, furnishing and equipping school facilities

Rate of Interest	Amount	Maturity
3.500%	\$ 40,000.00	03/01/2006
3.500%	40,000.00	03/01/2007
3.500%	45,000.00	03/01/2008
3.500%	45,000.00	03/01/2009
3.500%	140,000.00	03/01/2010
3.500%	150,000.00	03/01/2011
3.500%	160,000.00	03/01/2012
3.550%	175,000.00	03/01/2013
3.650%	180,000.00	03/01/2014
3.750%	185,000.00	03/01/2015
3.800%	140,000.00	03/01/2016
4.375%	420,000.00	03/01/2017
4.375%	450,000.00	03/01/2018
4.375%	485,000.00	03/01/2019
4.375%	510,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$3,167,725.05

INTEREST RATE: 4.1460%

ASSESSED VALUATION: I. Not applicable II. \$43,157,737

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$4,764,999.85

NOTICE OF ELECTION: I. Not applicable II. Published one newspaper March 23 and 30, 2005, second newspaper March 24 and 31, 2005, third newspaper March 25 and April 1, 2005

DATE OF ELECTION: I. Not applicable II. April 5, 2005

ELECTION RESULTS: I. Not applicable II. Yes...439 No...184

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable